



Joe Legel, CPA

Director

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Certification

- Certified Public Accountant, Kentucky

Service Areas

- Audit, review, compilation
- Corporate, partnership, and individual tax

Industry Concentrations

- Manufacturing
- Construction
- Printing

Education

- B.S., Accounting, University of Kentucky, 1987

Professional Associations

- Kentucky Society of Certified Public Accountants
- American Institute of Certified Public Accountants

Representative Client Solutions

- Identified tax depreciation change that deferred approximately \$100,000 in federal income tax
- Identified way to recalculate built-in gains that eliminated approximately \$100,000 in federal tax
- Advised client in like-kind exchange transaction that deferred \$2,000,000 in tax gains
- Created overhead rate calculation for manufacturing client to help track and apply overhead costs

Civic Commitments

- Greater Louisville, Inc.
- Walden Theater Board of Directors; Treasurer