



**Dick Peterson, CPA, ABV, CVA,
CFF**

Director

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Certification

- Certified Public Accountant, Kentucky
- Certified Public Accountant, Indiana
- Certified Valuation Analyst
- Accredited in Business Valuation

Service Areas

- Audit, review, compilation
- Corporate and individual tax
- Business valuation
- Litigation support

Industry Concentrations

- Manufacturing
- Distribution
- Construction

Education

- B.S., Accounting, Miami University, 1970

Professional Associations

- Kentucky Society of Certified Public Accountants
- Indiana Society of Certified Public Accountants
- American Institute of Certified Public Accountants
- Affiliate member of American Society of Appraisers

- National Association of Certified Valuation Analysts

Representative Client Solutions

- Collaborated on numerous court cases with attorneys to benefit clients
- Successfully represented clients before the IRS to get penalties removed
- Recommended specific tax savings ideas
- Helped resolve financial issues in complex divorce
- Discovered the “smoking gun” in damages case
- Resolved disputed buy-sell agreement resulting in all parties happy with win-win
- Helped manufacturing client overhaul their costing system to end overly large year-end adjustments

Civic Commitments

- Interfaith Community Council: former President, Board member
- New Albany Country Club: former Treasurer, Board member
- New Albany - Floyd County Schools Common Construction Wage Committee
- Served on task force for appointed school board
- Greater Louisville Inc.
- Southern Indiana Chamber of Commerce
- Leadership Southern Indiana, class of 1993

Selected Publications

- Louisville Bar Association *Bar Briefs*, December 2007, “New Business Valuation Standards Soon Apply”